

De Moivre's theorem and nth roots

De Moivre's theorem is not only true for the integers but can be extended to fractions.

De Moivre's theorem for fractional powers

$$\{r(\cos \theta + i \sin \theta)\}^{p/q} = r^{p/q} \left\{ \cos \left(\frac{p}{q} \theta \right) + i \sin \left(\frac{p}{q} \theta \right) \right\}$$

Example 1

Calculate $\left(\cos \frac{\pi}{4} + i \sin \frac{\pi}{4} \right)^{1/3}$

By De Moivre's theorem for fractional powers

$$\left(\cos \frac{\pi}{4} + i \sin \frac{\pi}{4} \right)^{1/3} = \left\{ \cos \left(\frac{1}{3} \times \frac{\pi}{4} \right) + i \sin \left(\frac{1}{3} \times \frac{\pi}{4} \right) \right\} = \left(\cos \frac{\pi}{12} + i \sin \frac{\pi}{12} \right)$$

Example 2

Calculate $\left\{ 27 \left(\cos \frac{\pi}{2} + i \sin \frac{\pi}{2} \right) \right\}^{1/3}$

By De Moivre's theorem

$$\left\{ 27 \left(\cos \frac{\pi}{2} + i \sin \frac{\pi}{2} \right) \right\}^{1/3} = 3 \left(\cos \frac{\pi}{6} + i \sin \frac{\pi}{6} \right) = \frac{3\sqrt{3}}{2} + i \frac{3}{2}$$

Example 3

Using De Moivre's theorem calculate $\left\{ 8 \left(\cos \frac{\pi}{4} + i \sin \frac{\pi}{4} \right) \right\}^{2/3}$

De Moivre's theorem gives $4 \left(\cos \frac{\pi}{6} + i \sin \frac{\pi}{6} \right) = 2\sqrt{3} + 2i$

The previous worked example showed that $\left(\cos \frac{\pi}{4} + i \sin \frac{\pi}{4} \right)^{1/3} = \left(\cos \frac{\pi}{12} + i \sin \frac{\pi}{12} \right)$

That is, $\cos \frac{\pi}{12} + i \sin \frac{\pi}{12}$ is a cube root of $\cos \frac{\pi}{4} + i \sin \frac{\pi}{4}$

This cube root is obtained by dividing the argument of the original number by 3

However, the cube roots of $\cos \frac{\pi}{4} + i \sin \frac{\pi}{4}$ are complex numbers z which satisfy $z^3 = 1$ and so by the Fundamental theorem of algebra, since this equation is of degree 3, there should be 3 roots. That is, in general, a complex number should have 3 cube roots.

Given a complex number these 3 cube roots can always be found

Strategy for finding the cube roots of a complex number

- Write the complex number in polar form $z = r (\cos \theta + i \sin \theta)$
- Write z in two more equivalent alternative ways by adding 2π to the argument.
 $z = r \{ \cos (\theta + 2\pi) + i \sin (\theta + 2\pi) \}$
 $z = r \{ \cos (\theta + 4\pi) + i \sin (\theta + 4\pi) \}$
- Write down the cube roots of z by taking the cube root of r and dividing each of the arguments by 3

NB: the previous strategy gives the three cube roots as

$$r^{1/3} \left\{ \cos \left(\frac{\theta}{3} \right) + i \sin \left(\frac{\theta}{3} \right) \right\}$$

$$r^{1/3} \left\{ \cos \left(\frac{\theta}{3} + \frac{2\pi}{3} \right) + i \sin \left(\frac{\theta}{3} + \frac{2\pi}{3} \right) \right\}$$

$$r^{1/3} \left\{ \cos \left(\frac{\theta}{3} + \frac{4\pi}{3} \right) + i \sin \left(\frac{\theta}{3} + \frac{4\pi}{3} \right) \right\}$$

If $z = r (\cos \theta + i \sin \theta)$ is written in any further alternative ways such as

$z = r \{ \cos (\theta + 6\pi) + i \sin (\theta + 6\pi) \}$, this gives a cube root of

$$r^{1/3} \left\{ \cos \left(\frac{\theta}{3} + \frac{6\pi}{3} \right) + i \sin \left(\frac{\theta}{3} + \frac{6\pi}{3} \right) \right\} = r^{1/3} \left\{ \cos \left(\frac{\theta}{3} \right) + i \sin \left(\frac{\theta}{3} \right) \right\}$$

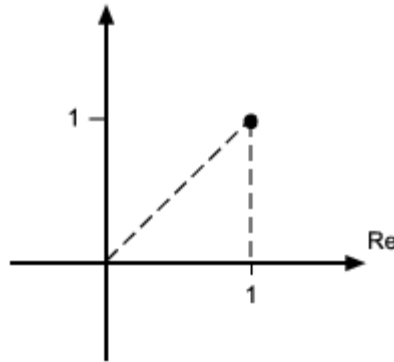
which is the same as one of the previously mentioned roots.

It is impossible to find any more.

Example 4

Find the cube roots of $1 + i$

First express $1 + i$ in polar form



$$|1 + i| = \sqrt{2} \text{ and } \arg(1 + i) = \frac{\pi}{4}$$

$$1 + i = \sqrt{2} \left(\cos \frac{\pi}{4} + i \sin \frac{\pi}{4} \right)$$

Hence $1 + i$ can be expressed as

$$1 + i = \sqrt{2} \left\{ \cos \left(\frac{\pi}{4} + 2\pi \right) + i \sin \left(\frac{\pi}{4} + 2\pi \right) \right\} = \sqrt{2} \left\{ \cos \left(\frac{9\pi}{4} \right) + i \sin \left(\frac{9\pi}{4} \right) \right\}$$

and

$$1 + i = \sqrt{2} \left\{ \cos \left(\frac{\pi}{4} + 4\pi \right) + i \sin \left(\frac{\pi}{4} + 4\pi \right) \right\} = \sqrt{2} \left\{ \cos \left(\frac{17\pi}{4} \right) + i \sin \left(\frac{17\pi}{4} \right) \right\}$$

Hence, taking the cube root of the modulus and dividing the argument by 3, the cube roots of $1 + i$ are

$$z = (2^{1/2})^{1/3} \left(\cos \frac{\pi}{12} + i \sin \frac{\pi}{12} \right) = (2^{1/6}) \left(\cos \frac{\pi}{12} + i \sin \frac{\pi}{12} \right)$$

$$z = (2^{1/6}) \left\{ \cos \left(\frac{3\pi}{4} \right) + i \sin \left(\frac{3\pi}{4} \right) \right\}$$

$$z = (2^{1/6}) \left\{ \cos \left(\frac{17\pi}{12} \right) + i \sin \left(\frac{17\pi}{12} \right) \right\}$$

In this way the nth roots of any complex number can be found.

Example 5

Find the cube roots of $z = 64(\cos 30^\circ + i \sin 30^\circ)$

Answer:

This is in polar form. Use $2\pi = 360^\circ$ and $4\pi = 720^\circ$

$$z = 64(\cos 30^\circ + i \sin 30^\circ)$$

z can also be written as

$$z = 64\{\cos (30 + 360)^\circ + i \sin (30 + 360)^\circ\}$$

and

$$z = 64\{\cos (30 + 720)^\circ + i \sin (30 + 720)^\circ\}$$

Since $64^{1/3} = \sqrt[3]{64} = 4$, the cube roots of z are

$$4(\cos 10^\circ + i \sin 10^\circ), 4(\cos 130^\circ + i \sin 130^\circ), 4(\cos 250^\circ + i \sin 250^\circ)$$

Example 6

Find the fourth roots of $81i$, that is of $81 \left(\cos \frac{\pi}{2} + i \sin \frac{\pi}{2} \right)$

$$z = 81 \left(\cos \frac{\pi}{2} + i \sin \frac{\pi}{2} \right)$$

$$z = 81 \left(\cos \frac{5\pi}{2} + i \sin \frac{5\pi}{2} \right)$$

$$z = 81 \left(\cos \frac{9\pi}{2} + i \sin \frac{9\pi}{2} \right)$$

$$z = 81 \left(\cos \frac{13\pi}{2} + i \sin \frac{13\pi}{2} \right)$$

$$r^{1/4} = 3$$

The fourth roots of $81 \left(\cos \frac{\pi}{2} + i \sin \frac{\pi}{2} \right)$ are

$$3 \left(\cos \frac{\pi}{8} + i \sin \frac{\pi}{8} \right), 3 \left(\cos \frac{5\pi}{8} + i \sin \frac{5\pi}{8} \right),$$

$$3 \left(\cos \frac{9\pi}{8} + i \sin \frac{9\pi}{8} \right) \text{ and } 3 \left(\cos \frac{13\pi}{8} + i \sin \frac{13\pi}{8} \right)$$

Example 7

Find the sixth roots of $\sqrt{3 + i}$

The modulus of $\sqrt{3 + i}$ is 2 and the argument is $\frac{\pi}{6}$

The sixth roots are $\sqrt[6]{2} \left(\cos \frac{\pi}{36} + i \sin \frac{\pi}{36} \right), \sqrt[6]{2} \left\{ \cos \left(\frac{13\pi}{36} \right) + i \sin \left(\frac{13\pi}{36} \right) \right\},$
 $\sqrt[6]{2} \left\{ \cos \left(\frac{25\pi}{36} \right) + i \sin \left(\frac{25\pi}{36} \right) \right\}, \sqrt[6]{2} \left\{ \cos \left(\frac{37\pi}{36} \right) + i \sin \left(\frac{37\pi}{36} \right) \right\},$
 $\sqrt[6]{2} \left\{ \cos \left(\frac{49\pi}{36} \right) + i \sin \left(\frac{49\pi}{36} \right) \right\}$ and $\sqrt[6]{2} \left\{ \cos \left(\frac{61\pi}{36} \right) + i \sin \left(\frac{61\pi}{36} \right) \right\}$

It is easy and important to find the nth roots of 1
i.e. complex numbers such that $z^n = 1$
Such numbers are often referred to as the nth roots of unity.

Roots of unity

The nth roots of unity are those numbers that satisfy the equation $z^n = 1$

Since $1 = \cos 2\pi + i \sin 2\pi$, it follows that $\cos \frac{2\pi}{n} + i \sin \frac{2\pi}{n}$ is an nth root of unity.

But 1 can be written using different arguments as follows:

$$1 = \cos 2\pi + i \sin 2\pi$$

$$= \cos 4\pi + i \sin 4\pi$$

$$= \cos 6\pi + i \sin 6\pi$$

$$= \dots\dots\dots$$

$$= \cos 2n\pi + i \sin 2n\pi$$

Hence dividing the argument in each case by n gives the following nth roots of unity.

$$z = \cos \frac{2\pi}{n} + i \sin \frac{2\pi}{n}$$

$$z = \cos \frac{4\pi}{n} + i \sin \frac{4\pi}{n}$$

$$z = \cos \frac{6\pi}{n} + i \sin \frac{6\pi}{n} \text{ and so on.}$$

Note that arguments increase by $\frac{2\pi}{n}$ each time. The roots of unity are regularly spaced in an Argand diagram.

Example 8

Find the cube roots of unity and plot them on an Argand diagram.

Answer:

Since 1 can be written in polar form as

$$1 = \cos 2\pi + i \sin 2\pi$$

$$1 = \cos 4\pi + i \sin 4\pi$$

$$1 = \cos 6\pi + i \sin 6\pi$$

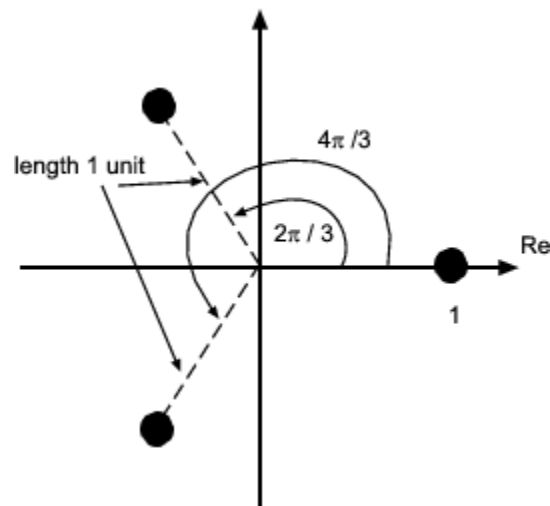
the cube roots of unity are

$$z = \cos \frac{2\pi}{3} + i \sin \frac{2\pi}{3} = \frac{1}{2}(-1 + i\sqrt{3})$$

$$z = \cos \frac{4\pi}{3} + i \sin \frac{4\pi}{3} = \frac{1}{2}(-1 - i\sqrt{3})$$

$$z = \cos \frac{6\pi}{3} + i \sin \frac{6\pi}{3} = 1$$

On the Argand diagram



Example 9

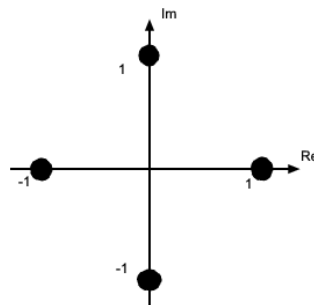
Find the fourth roots of unity and plot them on an Argand diagram.

The solutions are

$$z = \cos 0 + i \sin 0, \cos \frac{\pi}{2} + i \sin \frac{\pi}{2}, \cos \pi + i \sin \pi \text{ and } \cos \frac{3\pi}{2} + i \sin \frac{3\pi}{2}$$

i.e. $z = 1, -1, i$ and $-i$

On an Argand diagram this gives



Example 10

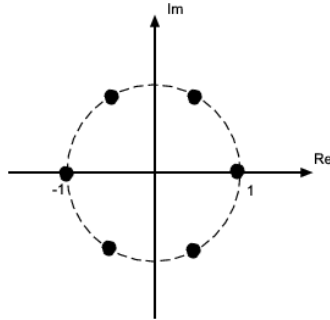
Find the solutions of the equation $z^6 - 1 = 0$. Plot the answers on an Argand diagram.

The solutions are

$$\cos 0 + i \sin 0, \cos \frac{\pi}{3} + i \sin \frac{\pi}{3}, \cos \frac{2\pi}{3} + i \sin \frac{2\pi}{3}, \cos \pi + i \sin \pi,$$

$$\cos \frac{4\pi}{3} + i \sin \frac{4\pi}{3} \text{ and } \cos \frac{5\pi}{3} + i \sin \frac{5\pi}{3}$$

The Argand diagram gives



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